

B 210A (Form 210A) (12/09)

FILED

UNITED STATES BANKRUPTCY COURT

District of New Hampshire  
CLERK OF THE  
BANKRUPTCY COURT  
DISTRICT OF NH

In re GTAT Advanced Technologies, Inc., et al, Debtors.

Case No. 14-11916

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Centerbridge Special Credit Partners II, L.P.

Name of Transferee

Jefferies Leveraged Credit Products, LLC

Name of Transferor

Name and Address where notices to transferee should be sent:

Centerbridge Special Credit Partners II, L.P.  
Attn: Bank Debt Operations  
375 Part Avenue  
13th Floor  
New York, NY 10152  
Fax: 1-972-528-4036  
Email: loanadmin@centerbridge.com

Court Claim # (if known): 790

Amount of Claim Transferred: 34.37% or

✓ \$685,787.05 (of which \$551,317.66 is General Unsecured and \$134,469.39 is claimed as priority under 503(b)(9))

Date Claim Filed: 1/23/2015

Debtor: GTAT Corporation

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_

Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CENTERBRIDGE SPECIAL CREDIT PARTNERS II, L.P.

By: 

Name of Transferee/Transferee's Agent

Date: February 13, 2015

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Aleksandra Markovic  
Authorized Signatory

EXECUTION COPYExhibit B

## EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Jefferies Leveraged Credit Products, LLC ("Assignor") hereby unconditionally and irrevocably sells, transfers and assigned to Centerbridge Special Credit Partners II, L.P. ("Assignee") 34.37% or \$685,787.05<sup>1/2</sup> of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claims (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code), consisting of (i) a general, unsecured claim in the amount of \$551,317.66 and (ii) an administrative claim in the amount of \$134,469.39 pursuant to 11 U.S.C. §503(b)(9), in each case against GTAT Corporation (the "Debtor"), Case No. 14-11919, United States Bankruptcy Court for the District of New Hampshire (the "Bankruptcy Court"), and the proof of claim identified by claim number 790 filed by Assignor with the Bankruptcy Court in respect of the foregoing claims.

Assignor hereby waives any objection to the transfer of the claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the foregoing claim and recognizing Assignee as the sole owner and holder of the claim. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of the claim, shall be delivered or made to Assignee.

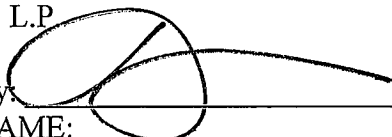
CENTERBRIDGE SPECIAL CREDIT PARTNERS  
II, L.P.By:   
NAME: \_\_\_\_\_  
TITLE: \_\_\_\_\_Aleksandra Markovic  
Authorized Signatory✓  
JEFFERIES LEVERAGED CREDIT PRODUCTS,  
LLCBy: \_\_\_\_\_  
NAME: \_\_\_\_\_  
TITLE: \_\_\_\_\_

Exhibit B

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TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Jefferies Leveraged Credit Products, LLC ("Assignor") hereby unconditionally and irrevocably sells, transfers and assigned to Centerbridge Special Credit Partners II, L.P. ("Assignee") 34.37% or \$685,787.05 of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claims (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code), consisting of (i) a general, unsecured claim in the amount of \$551,317.66 and (ii) an administrative claim in the amount of \$134,469.39 pursuant to 11 U.S.C. §503(b)(9), in each case against GTAT Corporation (the "Debtor"), Case No. 14-11919, United States Bankruptcy Court for the District of New Hampshire (the "Bankruptcy Court"), and the proof of claim identified by claim number 790 filed by Assignor with the Bankruptcy Court in respect of the foregoing claims.

Assignor hereby waives any objection to the transfer of the claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the foregoing claim and recognizing Assignee as the sole owner and holder of the claim. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of the claim, shall be delivered or made to Assignee.

CENTERBRIDGE SPECIAL CREDIT PARTNERS  
II, L.P.JEFFERIES LEVERAGED CREDIT PRODUCTS,  
LLCBy: \_\_\_\_\_  
NAME: \_\_\_\_\_  
TITLE: \_\_\_\_\_By: William P. McLoughlin  
NAME: WILLIAM P. MCLOUGHLIN  
TITLE: SVP